

Marine Cargo Questionnaire

Insured's name or trading name:

Insured's VAT number:

Company registration number:

Description of business:

Postal address:

Physical address:

Contact person(s):

Email address:

Telephone number: Cell number:

Limits

Maximum any one vessel and aircraft and conveyance:

Maximum any one location (NB not storage):

Maximum any one storage location:

Full description of goods carried

Packing and stowage

Individual packing

Method of transportation

	% of annual value Import	% of annual value Export	% of annual value Inland transit	% of annual value Cross voyage
Road
Sea
Rail
Air
Post
Other

Geographical limits

Imports

From:

Via:

Exports

From:

Via:

Cross voyage:

From:

Via:

Inland transit:

From:

Via:

Storage

Are goods stored out of the ordinary course of transit? Yes No . If yes, where and for what period of time?

.....

Values as per Basis of Valuation

	Annual value	CIF/DDP/DDU	FOB/CFR	Other Inco-terms/ terms of sale
Annual value of goods imported:
Annual value of goods exported:
Annual value of local purchases:
Annual value of sales turnover:
Annual value of goods conveyed from Insured's premises:
Annual value of inter-branch transfers:
Annual value of international inter-branch transfers:

Basis of valuation (indemnity calculation)

Imports: Delivered cost at final destination plus: %

If an alternative BOV is required, please specify:

Exports: Cost insurance and freight plus 10%:

Inter company transfers: Cost price as per stock list plus freight:

Annual value of non-sale transit (excluding inter-branch transfers):

Storage:

Where no firm order exists – current list price as per stock listings No firm order or list price – delivered cost + 10%

Where firm purchase order exists – selling price to customer as per commercial invoice inclusive of freight costs:

Secondhand/other than new: Current secondhand market value and shipping costs/freight plus insurance:

.....

Perishable /fresh produce: Market value on date of intended sale less costs not incurred:

.....

Other: Please explain:

.....

Previous and current insurer/underwriter (past 5 years and reason for cancellation)

Claims experience

Please list details of **all losses over the past five years**, whether or not covered by Goods in Transit insurance arranged by you on behalf of owners of goods or by Road Carriers Legal Liability Insurance, and include full details of any hijackings.

Year	Paid	0/s (outstanding claims)	Cause of claim



Any critical area of loss:

Risk management measures (e.g. satellite tracking/container security clamps/pre-clearance etc.)

Material facts: Please state all other material facts that will influence the risk

Declaration

I hereby declare that, to the best of my knowledge and belief, the particulars and answers are **true and correct** and that I have not withheld any information that is likely to influence the decision of the Insurers in regard to this Proposal.

Applicant's signature:

Date:

Protection of Personal Information Act

We understand that the information provided in this application for insurance and all documentation provided with it may be deemed to be personal information in terms of the Protection of Personal Information Act 2013 (the POPI Act) and we will accordingly take all reasonable steps to ensure that your information is processed/used/stored in accordance with the POPI Act and for the following purposes:

- To verify the information disclosed herein against any other source;
- To communicate with you directly should you request us to and in accordance with relevant regulatory requirements;
- To compile non-personal statistical information to assist in assessing similar risks;
- To assess the risk to be underwritten and, if a Policy of Insurance is issued pursuant to and based upon such information, to use the disclosed information at claims stage to assess any claims that may be made against any such Insurances;
- To transmit your personal information to any affiliate, subsidiary, service provider/consultant/advisor or re-insurer so that we can provide insurance services to you and to enable us to further our legitimate interests including statistical analysis, reinsurance and credit control;
- To combat insurance fraud and properly evaluate risks, we will store your personal information on a shared database created by the South African Insurance Association (SAIA) in order to verify it against available sources and databases on the system.

Personal information of minors

If any information provided herein relates to a Minor (i.e. a child under the age of 18) we require that a competent person (parent/legal guardian) provide consent to the processing of such information for the above purposes and for any purpose that is compatible therewith.

I, (full name of competent person), hereby provide my consent to the processing of any information provided herein relating..... (name of minor whose personal information is disclosed herein) for the purpose as disclosed above. I further understand that I have the right to withdraw this consent at any time but that this may mean that any insurance issued pursuant to this application may be terminated and/or that any claims issued against such insurance may not be able to be finalised.

Further disclosures

Please note that there may be instances where we will be required to transfer your personal information outside South African borders, generally for purposes of furthering the Insurer's legitimate interests regarding reinsurance or for the processing of any claim that arises outside South African borders. However, before transferring your personal information, we will ensure that the entity to whom the information is being transferred is subject to similar data protection conditions as those imposed by the POPI Act failing which we will advise you accordingly and request your consent to transfer information as required.

Note that the provision of the information required/requested herein is mandatory as it is necessary for us to accurately underwrite the insurances, which you are hereby applying for, and if any information is withheld or is misrepresented the Insurer may be entitled to void any insurances issued pursuant to this application.

Although any insurance issued pursuant to this application will be reviewed annually (where appropriate) it is your responsibility to ensure that the information provided to the Insurer remains accurate and up to date, we therefore encourage you to contact us at any time to advise us of changes to the information provided.

In addition, you may contact us at any time to exercise the following rights that you have in terms of the POPI Act (subject to any regulatory obligations placed on us/Santam Ltd):

- To request that we provide you with access to your personal information held/processed by us;
- To request that we erase or correct the your personal information that we hold (where appropriate/possible);
- To request that we transfer any personal information held by us to you or to any other person/system selected by you in a structured, commonly used and machine-readable format;
- To request that we restrict the processing of your personal information for reasons provided for in the POPI Act.

Should you wish to lodge a complaint regarding our compliance with the POPI Act or in respect of the processing of your personal information, please contact the Santam Client Care department (contact details below):

Email: complaints@santam.co.za

Telephone: 0860 102 725

Fax: (021) 915 7434

Alternately, you also have the right to approach the South African Information Regulator (contact details below) should the above process not adequately address your concerns.

Email: complaints.IR@justice.gov.za

Postal address: PO Box 31533, Braamfontein, Johannesburg, 2017

Physical address: JD House, 27 Stiemens Street, Braamfontein, Johannesburg, 2001