B-BBEE Verified Company



AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQrate.co.za

## **MEASURED ENTITY**

Company Name Santam Limited

(includes entities listed in Annexure A) Trade Name Santam Limited

Location 1 Sportica Crescent, Tyger Valley

> Cape Town 7530

Registration Number 1918/001680/06 **VAT Number** 4440102095 L010703934 SDL Number

Certificate Number SAN008317 - REV 15

## **B-BBEE SCORE PER ELEMENT**

Equity Ownership	27,00
Management Control	12,67
Skills Development	16,62
Procurement Enterprise & Supplier Development	41,37
Socio-Economic Development & Consumer Education	6,01
Empowerment Financing	N/A
Access to Financial Services	11,23
Additional Y.E.S points	0,00
Total Score	114,90
Converted score (for information purposes only)	110,90

## **B-BBEE STATUS**

Final B-BBEE Status	Level One Contributor

Final B-BBEE Recognition Level 135% **Empowering Supplier** Yes Discounting Principle Applied to final level No Participation in Y.E.S and tier achieved N/A

Level & Points from Y.E.S. Initiative No additional levels or points

Exclusion Principle applied to Ownership Yes Modified Flow-Through Principle Applied

Black Ownership Flow-Through Modified Flow-Through

Voting Rights of Black People 41,61% 42,06% Voting Rights of Black Women 17,20% N/A Economic Interest of Black People 37,39% 37,84% Economic Interest of Black Women 14,51% N/A

51% Black Owned No 30% Black Women Owned No 51% Black Designated Group Supplier No Black Youth 0,00% Black Disabled People 0,00% Black Unemployed People

0,00% 0.00% Black People living in rural/under-developed areas Black Military Veterans 0.00%

Financial Year Ended 31 December 2022 Measurement Period

Amended Financial Sector Generic Scorecard: Applicable Scorecard

Short-Term Insurers Gazetted Codes 41287 Applicable BEE Code

07 March 2023 Issue Date

Original Issue Date N/A

06 March 2024 **Expiry Date** 



William Smith Technical Signatory





## ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Brolink (Pty)Ltd	2004/010734/07	4700216353
Centriq Insurance Holdings Limited	2000/017936/06	N/A
Centriq Insurance company Limited	1998/007558/06	4230187124
Centriq Life Insurance Company Limited	1943/016409/06	N/A
Echelon Private Client Solutions (Pty) Ltd	2009/003366/07	4380255184
Emerald Risk Transfer (Pty) Ltd	1998/025512/07	4600183489
H & L Underwriting Managers (Pty) Ltd	2010/025064/07	4280249709
Indwe Risk Services (Pty) Ltd	1994/004436/07	4290149097
Indwe Broker Holdings (Pty) Ltd	1994/000078/07	4530149097
MiWay Insurance Limited	2007/026289/06	9198723166
MiWay Group Holdings (Pty) Ltd	2007/017976/07	N/A
MiAdmin (Pty) Ltd	2009/003158/07	4710259534
Mirabilis Engineering Underwriting Managers (Pty) Ltd	2006/018854/07	4130230354
Nova Risk Partners Limited	1998/011947/06	4640176261
Stalker Hutchison Admiral (Pty) Ltd	1985/000368/07	4310103082
Santam Structured Insurance Limited	1952/000436/06	4100149816
Santam SI Investments (Pty) Ltd	1995/002583/07	4610151930
Santam Structured Life Limited	2002/013263/06	4560248561
Swanvest 120 (Pty) Ltd	1998/007251/07	N/A
CreditInnovation (Pty) Ltd	2013/210016/07	4170266631
Vantage Insurance Acceptances (Pty) Ltd	2009/011208/07	4360258794
Snyman van der Vyver Finansiële Dienste (Pty) Ltd	1997/002199/07	4500164209
JaSure Financial Services (Pty) Ltd	2016/486631/07	N/A



Measured Entity
Certificate Number
Issue Date
Expiry Date

Santam Limited SAN008317 - REV 15 07 March 2023 06 March 2024



William Smith Technical Signatory

